

## **DATA PROTECTION POLICY**

### **Contents**

Policy Statement (1)

Policy Statement (2)

Key Personnel

Personal Data

Fair Processing

Campus Security 1 – Access

Campus Security 2 – CCTV

Campus Security 3 – Protection

Campus Security 4 – Back-Up

Passwords & Basic Security

Pupil, Staff & Governor Data

Images & Photographs of Pupils 1 – Context

Images & Photographs of Pupils 2 – School Events

Images & Photographs of Pupils 3 – Practice

Website

Online Storage

Staff Turnover

Disposal of Data

Training of Staff

Freedom of Information Request

Useful Documents

Appendix 1: E-Security Guidance

Appendix 2: Statement to Parents

Appendix 3: Risk Assessment Guidance

Appendix 4: United Learning Employee Data Protection Policy (Privacy Notice)

### **Policy Statement (1)**

As part of United Learning, the school adheres to all Group policies and procedures with relation to data protection, and is mindful of national guidance for schools on this and related issues from the Information Commissioner's Office. As technology evolves, the school continues to endeavour to take into account the core principles of the Data Protection Act, that personal data:

- 1) Is processed fairly and lawfully.
- 2) Is obtained only for lawful purposes and is not further used in any manner incompatible with those original purposes.
- 3) Is accurate and, where necessary, kept up to date.
- 4) Is adequate, relevant, and not excessive in relation to the purposes for which it is processed.
- 5) Is not kept for longer than is necessary for those purposes.
- 6) Is processed in accordance with the rights of data subjects under the Data Protection Act.
- 7) Is protected by appropriate technical and organisational measures against unauthorised or unlawful processing and against accidental loss, destruction or damage.
- 8) Is not transferred to a country or territory outside of the European Economic Area, unless that country or territory ensures an adequate level of protection of the personal information.

United Learning is registered annually with the Information Commissioner's Office as a Data Manager (registration number Z533407X), which covers all independent schools in the group:

Date registered – 08 October 2001

Data controller – The United Church Schools Trust

### **Policy Statement (2)**

- 1) This policy applies to all members of the AKS school community, including those in our EYFS setting.
- 2) AKS implements this policy through adherence to the procedures set out in the rest of this document.
- 3) This policy is made available to all interested parties in accordance with our *Provision of Information* policy. It should be read in conjunction with the following policies: *Provision of Information, Social Media, ICT Acceptable Usage* and *Mobile Devices*.
- 4) The school is fully committed to ensuring that the application of this policy is non-discriminatory in line with the UK Equality Act (2010). Further details are available in the school's *Equal Opportunity* policy document.

- 5) This policy is reviewed at least annually, or as events or legislation changes require, by the Whole School Leadership Team and the Local Governing Body. The deadline for the next review is no later than 12 months after the most recent review date.
- 6) The most recent updates were made on account of a revised policy from United Learning, attached as *Appendix 4*.

### **Key Personnel**

- 1) Alison Hussain: Company Secretary (United Learning)
- 2) David Harrow: Headmaster
- 3) Annie Millard: Director of Finance and Operations
- 4) Amanda Ilhan: Head of Nursery and Preparatory School
- 5) Allan McKeown: Senior Deputy Head
- 6) Phil Hayden: Deputy Head (Pastoral)
- 7) Katy Nicholson: Systems Manager
- 8) Robert Duncan: Head of Estates and Grounds
- 9) Elaine Cope: HR Administrator
- 10) Kat Fitzpatrick: Curriculum and Organisational Manager

### **Personal Data**

Personal data is understood to be any data that can be used to identify a pupil, parent, or member of staff. It includes any photographs taken by staff of pupils for school purposes.

In more detail, personal data is information which relates to an identifiable living individual that is processed as data. Processing means collecting, using, disclosing, retaining, or disposing of information. The data protection principles apply to all information held electronically or in structured files that tells something about an identifiable living individual. The principles also extend to all information in education records. Examples would be names of staff and pupils, class lists, dates of birth, addresses, national insurance numbers, school assessment and homework marks, medical information, exam results, SEN assessments and staff development reviews.

Sensitive personal data is information that relates to race and ethnicity, political opinions, religious beliefs, membership of trade unions, physical or mental health, gender and criminal offences.

The school recognises the differences between processing personal data and sensitive personal data, and that there are greater legal restrictions on the latter. For example: the headmaster's identity is personal information but everyone would expect it to be publicly available; however, the headmaster's home phone number would usually be regarded as private information.

Comprehensive definitions of personal data are available in the ICO document 'Definitions of Personal Data', which is available on the staff intranet.

With regard to timescales of data retention, relevant information will be kept for the benefit of the school's archives (ref: *Archive Collection* policy).

### **Biometric Data**

The school does not hold any biometric data on pupils or staff.

### **Fair Processing**

An appropriate 'fair processing' notice is included in the standard United Learning Terms and Conditions document, which all parents sign.

### **Campus Security 1 – Access**

The campus buildings are accessible only by keypad, and this code is changed at least annually. All visitors are managed in accordance with safeguarding regulations, and further details are set out in the school's *DBS Checks, Volunteers & Visitors* guidance document.

### **Campus Security 2 – CCTV**

The school uses CCTV cameras in appropriate locations, externally and internally, purely for the purposes of campus security. This is indicated by signage on the school campus. Images are held for 30 days and then deleted, if not required. The images can be accessed only by authorised security personnel.

### **Campus Security 3 – Protection**

All personal data stored on school campus, including hard copy, and on removable media such as DVDs and CDs, is secured in locked units or offices or both when not in use.

### **Campus Security 4 – Back-Up**

The school system is backed up each week night, and storage is secure and local.

### **Passwords & Basic Security**

- 1) Staff must follow the password guidance in Appendix 1 with regard to access to, and protection of, all school-based personal data.
- 2) If any professional personal data is stored in an online service (eg. Microsoft Teams, OneDrive, SharePoint, MyMaths, Kerboodle, and similar), each password must adhere to the same principles as set out in Appendix 1. [*Please refer to the later section regarding online storage*]
- 3) If staff access their professional emails on a mobile device, staff must ensure that these devices have a strong password applied. If the mobile device does not permit a strong password (eg. iDevices), then every effort should be taken to make the access code as strong as possible.

- 4) It is also advised to delete professional emails, messages and any attachments that have been viewed from the mobile device, as soon as possible after reading.
- 5) Staff must never allow anyone, including pupils or family members, to use their login credentials to access school resources or the internet, even if it is for only a few minutes, or if “they log them in”.
- 6) Staff are not permitted to transport or hold any professional personal data on memory sticks, laptops or the like. All staff personal and shared data files are accessible through Microsoft Office 365. WSLT may authorise exceptional use of such devices for temporary storage, but any device which holds personal data about any employee or pupil must be encrypted; guidance on encryption is available from the Systems Manager; and staff must know how delete these files once they have been finished with in such a way that they may not be recovered or hacked.
- 7) Staff are not permitted to store any professional personal data on home PCs or similar. If staff may receive any professional personal data, for example in an email, on their personal home account, they should permanently delete any such communications, including attachments, once read. Any such PCs or systems must also be protected by a strong password.
- 8) Any member of the school community who has held or received sensitive data on a home computer, smart phone, flash drive or other device should be aware that such data can sometimes be recovered; the school offers the opportunity to wipe such devices securely before they are disposed of or sold.
- 9) Any professional personal data in hard copy must be handled with the highest degree of appropriate care and sensitivity. Staff are required to be particularly mindful, if ever hard copy must be transported off the school campus, including:
  - a) Senior staff acting as emergency contact for school trips
  - b) Teachers’ planners and mark books, if they contain class lists and pupil data, for example
  - c) Relevant school resources for external meetings or conferencesAll hard copy documents should be securely stored or shredded as soon as possible following use.
- 10) Leaders on any school trips and visits must complete a Data Protection Risk Assessment, showing that every effort has been made to manage the sensitive data they will be carrying as appropriately as possible (*see Appendix 3*).
- 11) Staff must also be mindful when communicating by email or fax that the addressees are correct, and that the protection of professional personal data is not compromised.
- 12) Staff must ensure that they never leave a terminal unsecured, which could allow unauthorised access to professional data.

### **Pupil, Staff & Governor Data**

- 1) All pupil personal data, including contact and billing information, is initially collated as part of the admissions process, using the *Pupil & Family Details* form and relevant United Learning finance documents.
- 2) Pupil information that is relevant to all teaching staff is accessible through *iSAMS*, which is password protected, and as hard copy in cupboards, which are locked when not in use.
- 3) Additional pupil personal data, such as academic progress information, is accessible on the school intranet, which is password protected and has additional permission levels.
- 4) Copies of pupil personal data, such as regulatory medical lists in staff areas, are positioned in discreet locations away from external view, and these areas have restricted or supervised access beyond the working day.
- 5) Images of pupils are also held in *iSAMS* for the purposes of essential school administration; however, these images are only used in this context and must not be copied or used for any other purpose.
- 6) Billing information is accessible only to finance staff, who have specific access rights.
- 7) All staff and LGB member personal data, including emergency contact and relevant medical information, is collated and updated by the HR administrator; this data is stored on the central HR system for United Learning, with limited access only to relevant HR personnel.
- 8) Other staff information, such as is required for timetabling purposes are held in *iSAMS*.
- 9) Staff name and professional contact details are published on the regulatory *Staff List* on the school website.
- 10) Staff records, including application forms and professional review documents, are stored in lockable units in the Headmaster's and HR offices.
- 11) The school does not include any personal addresses, emails, telephone numbers, fax numbers on video, on the website, in a prospectus or in other printed publications, without the express permission of the individual.
- 12) A parent can access, through *MySchoolPortal*, personal information relating to their own child only and to themselves, as the sole person logged in.
- 13) If a pupil leaves AKS to attend another school, they will take their Pupil File with them; any documentation relating to other pupils or members of staff, including disciplinary records and letters of complaint, will be removed prior to transfer.

### **Images & Photographs of Pupils 1 – Context**

The ICO states that the Data Protection Act is unlikely to apply in most cases where photographs or videos are taken in schools and other educational institutions. If photos or videos are taken for personal use they are not covered by the Act; however, photographs or

videos taken for official school use (eg. publicity, assessment evidence, ID data) will be covered by the Act.

Examples of Personal use:

- a) A parent takes a photograph of their child and some friends taking part in the school Sports Day to be put in the family photo album. These images are for personal use and the Data Protection Act does not apply.
- b) Grandparents are invited to the school nativity play and wish to video it. These images are for personal use and the Data Protection Act does not apply.

Examples of Official use:

- a) Photographs of pupils or students are taken for building passes. These images are likely to be stored electronically with other personal data and the terms of the Act will apply.
- b) A small group of pupils are photographed during a science lesson and the photo is to be used in the school prospectus. This will be personal data but will not breach the Act as long as the children and/or their guardians are aware this is happening and the context in which the photo will be used.

Examples of Media use:

- a) A photograph is taken by a local newspaper of a school awards ceremony. As long as the school has agreed to this, and the children and/or their guardians are aware that photographs of those attending the ceremony may appear in the newspaper, this will not breach the Act.

The school's annual Terms and Conditions inform parents about the possible use of images of pupils, and parents may refuse to give their consent. Additionally, the school sends out annually a separate statement, which also includes possible use of images in the media; again, parents may refuse to give their consent. Any refused consent is recorded by the school Registrar and a list is circulated to staff for their information (*Appendix 2*).

It is understood that school procedures in relation to images of pupils support both data protection requirements as well as professional safeguarding procedures, as appropriate.

### **Images & Photographs of Pupils 2 – School Events**

The school permits visiting families to take personal photographs or videos at school events. However, the school explicitly advises; either in accompanying literature for the event or in an announcement at the start; that photographs or videos are for personal use only, which includes not uploading the images onto social media or the like. The right to withdraw consent will be maintained and any photography or filming on campus will be open to

scrutiny at any time. Parents may contact the school to discuss any concerns regarding the use of images.

### **Images & Photographs of Pupils 3 – Practice**

- 1) All photographs for official school use are stored on a Microsoft SharePoint site. No photographs or images should be stored anywhere else on the school system.
- 2) Images are disposed of when they are no longer required; they are returned to the parent or carer, deleted and wiped or shredded as appropriate. Relevant photographs are also stored as archive on disks and kept securely on campus.
- 3) All members of staff (including volunteers) will ensure that all images are available for scrutiny and will be able to justify any images in their possession.
- 4) Only school-owned equipment (e.g. school provided digital or video cameras) are used by staff to capture images of children/pupils/students for official purposes. Use of personal cameras or devices by staff is permissible only with line management authorisation, and any images must be transferred to the school system at the earliest opportunity and permanently deleted from the personal device. Equally, personal equipment may be used with authorisation, if a school-owned memory card is inserted for the unique use of official school photography, although the handling of the images will be as above.
- 5) Any apps, websites or third-party companies used to share, host or access children's images must be approved by school management prior to use.
- 6) Pupils must be suitably dressed for any photograph, and any images or videos that include children are selected carefully.
- 7) Pupils' full names are not used in association with photographs on the website or in school publications, including for pupils over the age of 18, for whom the school remains responsible.
- 8) The school will discuss the use of images with children and young people in an age appropriate way, where applicable.
- 9) Members of staff may take photographs of pupils (eg. a class group at the end of an academic year) for personal reasons, but the pupils must be in agreement at the time and it would not be advisable for staff to photograph individual pupils in this way.
- 10) A child or young person's right not to be photographed is to be considered, if relevant to the given situation.
- 11) Photography is not permitted in sensitive areas such as changing rooms, toilets, swimming areas and the like.
- 12) In EYFS staff must adhere to the specific regulations regarding photography of children, which recognise their respectively heightened vulnerability.
- 13) If video technology is used to record all or part of a lesson for professional purposes, pupils must be informed beforehand, and the rationale explained. Subsequent use of the images is bound by the consent and storage procedures of this policy, and due

care must always be taken where any pupil may be identified by name. No image should ever be used that may be considered to be disrespectful or unprofessional with regard to any pupil.

- 14) If video technology (eg. webcam) is used within a lesson, which involves the filming of any pupil or pupils, verbal consent must be sought and agreed beforehand. A pupil may refuse to be filmed and, in this situation, this must be respected. The use and storage of all such images are bound by the principles and practices of this policy.
- 15) Where a press photographer is invited to celebrate an event:
  - a. Every effort is made to ensure that the newspaper's (or other relevant media) requirements can be met.
  - b. A written agreement is sought between the school and the press which will request that a pre-agreed and accepted amount of personal information (e.g. first names only) can be published along with images and videos. Note that the school may have to accede to a newspaper's procedures on this matter, if only full names are published.
  - c. The identity of any press representative will be verified, and access will only be permitted where the event is planned, and where press are to be specifically invited to attend.
  - d. No authorisation is given to unscheduled visits by the press under any circumstances.
  - e. Every effort will be made to ensure the press abide by any specific guidelines should they be requested.
  - f. No responsibility or liability however can be claimed for situations beyond reasonable control, and where the school is to be considered to have acted in good faith.
- 16) Where a professional photographer is engaged to record any events:
  - a. They will be prepared to work according to the terms of the school's e-Safety procedures.
  - b. They will sign an agreement which ensures compliance with the Data Protection Act and that images will only be used for an agreed specific purpose.

### **Website**

The school website has a Privacy Policy. Images of pupils are used with general permission, and the school is mindful, where possible, to protect individual identities and other personal data, such that they may not be abused by a malicious external party. If pupil names are given, first names only are used.

### **Online Storage**

- 1) Online storage refers to services such as Microsoft Cloud services (Teams, SharePoint, OneDrive), Kerboodle, MyMaths, Spellzone, iCloud and DropBox, Up Learn for example.
- 2) Unless explicitly stated, the school does not assume that data uploaded to an online storage area is within the European Economic Area; therefore, no personal data should be stored using any online services, where the storage area is not thus clarified.
- 3) If the online storage area states explicitly that it holds the data within the European Economic Area, personal data could be stored in this location if the Network Manager has ascertained that:
  - a) a strong password is used to access the account
  - b) the data stored, using these services is encrypted using approved technology
  - c) the locations the data is replicated to is documented in a risk assessment
  - d) the data is not accessible to others outside of United Learning or those not authorised to access that data
- 4) Any data held in these online storage services may be subject to access or Freedom of Information requests; thus the school must be aware of what general data is held in these locations.
- 5) The Network Manager reviews authorised use of online storage to ensure that practice adheres to the above, and all staff must liaise with the Network Manager before they employ any online storage service.

### **Staff & Governor Turnover**

When a member of staff or the LGB leaves the school:

- 1) Access to emails and school databases is suspended as soon as the final date of contracted employment has passed.
- 2) The member of staff or the LGB must ensure that any professional personal data in online storage services is deleted, or control of access is forwarded to a colleague.

### **Disposal of Data**

The school provides shredding facilities and a secure bin for the safe disposal of confidential documents, including data CDs and DVDs.

### **Training of Staff and the LGB**

Staff and the LGB receive updates on data protection and appropriate advice at least annually, as well as part of their regular safeguarding training. All staff are required to participate in annual refresher training, as part of our programme of compliance with data protection law.

### Freedom of Information Request

If the school receives any request to access data under the Freedom of Information Act, this is handled by a member of the WSLT in accordance with relevant government guidance, and such action is likely to be chargeable.

### Useful Documents

The school has copies of the following supporting documents on the local intranet:

- 1) ICO\_Data Protection Guidance for Schools (2012)
- 2) ICO\_CCTV Code of Practice (2008)
- 3) ICO\_Definitions of Personal Data (2007)
- 4) ICO\_Dealing With Subject Access Requests (2007)
- 5) ICO\_Freedom of Information Guide (2013)
- 6) ICO\_Bring Your Own Device Guidance (2013)
- 7) BECTA\_Keeping Data Safe and Secure
- 8) RMS\_Records Management Information [*Timescales for data retention*]

<b>Updated</b>	29 <sup>th</sup> September 2025
<b>Reason for changes</b>	Staffing update
<b>Name of the owner</b>	Allan McKeown – Senior Deputy Head/Annie Millard – Director of Finance and Operations/Katy Nicholson – Systems Manager
<b>Audience</b>	Staff/School community
<b>Location</b>	Whole School Team and School website
<b>Review date</b>	July 2026

## Appendix 1: E-Security Guidance

Staff 'Log-on' passwords must be kept secure and confidential at all times, in order to protect the confidentiality of the information stored on school systems. Each member of staff must ensure that their log-on password is '**strong**' (see below).

Computers must never be left unattended and logged-on, if pupils can access it – always lock your machine when you are away from it ('Ctrl-Alt-Del'; 'Lock Computer'). It is also advisable to have the projector on 'no show' when you do type in your details to log on, just in case you inadvertently type your password onto the 'Username' line.

### Keys to password strength: length and complexity

An ideal password is long and has letters, punctuation, symbols, and numbers.

- ⇒ Whenever possible, use at least 8 characters or more.
- ⇒ The greater the variety of characters in your password, the better.
- ⇒ Use the entire keyboard, not just the letters and characters you use/see most often.

For example, an appropriate password for an English colleagues may be as follows:

- 1) Consider a familiar line of text, such as "Shall I compare thee to a summer's day?"
- 2) Reduce it to first letters, keeping a mixture of upper and lower case: Slcttasd
- 3) Include the punctuation and insert numbers: S1ct2asd?
- 4) To increase this 'medium strength' password to 'strong' add the date of the sonnet and the number: 1609S1ct2asd?S18

### Common password pitfalls to avoid

Cyber criminals use sophisticated tools that can rapidly decipher passwords. Avoid creating passwords using:

- ⇒ **Dictionary words in any language.**  
Words in all languages are vulnerable.
- ⇒ **Words spelled backwards, common misspellings, and abbreviations.**  
Words in all languages are vulnerable.
- ⇒ **Sequences or repeated characters.**  
Examples: 12345678, 222222, abcdefg, or adjacent letters on your keyboard (qwerty).
- ⇒ **Personal information.**  
Your name, birthday, driver's license, passport number, or similar information.

Test the strength of your password by clicking this [link](#).

### **How to change your password for the school intranet**

- 1) Log on
- 2) Press 'Ctrl Alt Delete'
- 3) Click on 'Change Password'
- 4) Enter your old password in the top box.
- 5) Type your new password into both of the bottom two boxes.
- 6) Press OK

## Appendix 2: Statement to Parents

Dear Parents

As a school, we take our responsibilities with regard to Data Protection very seriously. Some information pertaining to this is included in our Terms and Conditions, but fuller detail is provided in our local *Data Protection* policy, which is accessible in the 'Policies' area of our school website at [www.akslytham.com](http://www.akslytham.com)

One important element of this concerns what we do with photographs or videos of pupils, taken for school purposes. We currently assume automatic consent as below, and if you are content with this, you need do nothing further and return nothing to us:

- 1) The school may use photographic or video images of your son/daughter, taken for school purposes, in school publications, on the school website and other school social media, or other publicity or professional uses. If the school includes your son/daughter's name with the image, the first name only will be used.
- 2) The school may permit the press to use photographic or video images of your son/daughter, taken for school purposes, in media publications. In such circumstances, the school is required to provide a full name to the press, and possibly additional details needed for publication.

If, for any reason, you do not wish your consent to one or both of the above to be automatic, we would ask that you put this in writing to the Headmaster, please. Your wishes in this matter will then be fully respected.

**Appendix 3: Risk Assessment Guidance**

Risk assessments are an ongoing process and should result in the completion of an Information Risk Actions Form (example below):

<b>Staff Name</b>	<b>Personal Data at Risk</b>	<b>Protective Marking of Confidentiality (where relevant)</b>	<b>Detail of Risks</b>	<b>Overall Risk Level (low, medium, high)</b>	<b>Action(s) to minimise Risk</b>

## Appendix 4: United Learning Employee Data Protection Policy (Privacy Notice)

### Scope

The policy and procedure set out in this document applies to all United Church Schools Trust (UCST) and United Learning Trust (ULT) employees; including teaching, support, fixed-term, part-time, full-time, permanent and temporary staff. The two companies (UCST and ULT) are referred to in this policy by their trading name, 'United Learning'.

This policy is a privacy notice for employees and has been updated to ensure it complies with the requirements of the UK GDPR and associated data protection laws. United Learning's Group Data Protection Policy can be viewed on the Data Protection page on the United Hub.

Where this policy refers to 'School' or 'Head Teacher', within Central Office this should be interpreted to refer to the department where a member of staff works and their Head of Department.

As a values-led organisation our values of ambition, confidence, creativity, respect, enthusiasm and determination are key to our purpose and underpin all that we do.

## 1. Responsibility for Data Protection

1.1 As part of its everyday activities as your employer, United Learning will use or "process" personal data about you. This policy sets out what personal data we will collect, the purposes for which it is processed and who we may share personal data with.

1.2 The Data Controller for all personal information held by UCST (central office staff and Independent School staff) is UCST. UCST is registered with the Information Commissioner's Office (ICO). The registration number is Z53307X.

The Data Controller for all personal information held by ULT (Academy School staff) is ULT. ULT is registered with the Information Commissioner's Office (ICO). The registration number is Z7415170.

The Data Protection Officer for United Learning is responsible for ensuring that the Group complies with Data Protection Law and can be contacted on [company.secretary@unitedlearning.org.uk](mailto:company.secretary@unitedlearning.org.uk) or on 01832 864538.

## 2. The Categories of personal data held by the Group about employees are

2.1 Contact details: Names, address, telephone numbers, email addresses and other contact details;

2.2 Recruitment: information in application forms, references, psychometric tests; equal opportunities monitoring data; notes from interviews etc.

Safeguarding checks: The single central record will contain your name, address, DOB, Job title, start date, details of ID provided such as passport numbers and driving licence numbers, qualification checks, teacher number if applicable, notes regarding outcomes of Barred list checks, DBS checks, right to work in UK checks, medical, overseas checks, prohibition order, disqualification, prohibition from management, EEA restriction check

names of referees and details of any safeguarding training received.

- 2.3 Pay: payroll details; NI number; pension contributions; tax references; bank details; salary etc.
- 2.4 Performance and discipline: performance appraisals, targets and achievements; notes of disciplinary and grievance meetings; disciplinary warnings; etc.
- 2.5 General HR administration: attendance records; medical reports and records; health and safety accident reports; etc.
- 2.6 Education and training: education and training records;
- 2.7 Communication: details in internal directories and newsletters; etc.
- 2.8 Security: details for pass cards; references; CCTV images; voice recordings; DfE List 99 and Police Checks; the results of Disclosure and Barring Service checks

**We also process the following special categories of personal data:**

- 2.9 Ethnicity
- 2.10 Information regarding trade union membership
- 2.11 Medical information where this relates to your employment.

### **3. The legal basis on which we process this information is:**

The legal basis for processing the personal data listed in points 2.1-2.9 above are:

- to enable us to fulfil the terms of your contract of employment
- to enable us to comply with our legal obligations

where the processing is necessary for the purposes of United Learning's legitimate interests as defined in the GDPR.

We will process the special categories of personal information listed in points 2.10 – 2.12 to fulfil our employment law obligations, including compliance with the Equality Act 2010, or, where necessary, for the purposes of occupational health referral, to assess your working capacity and to monitor equality of opportunity and treatment.

### **4. What will United Learning do with the personal data that we collect**

- 4.1 Any information held about you will be held securely on file, (either computer or paper-based) and used only for the purposes described in this document. United Learning will use your personal data to:
  - Pay your salary and expense claims; process pension payments; deal with any queries you may have and make such returns as HMRC may require;
  - If deductions are made from your gross salary for benefits or Trade Union subscriptions the details of such deductions will be shared with the relevant organisation;
  - Carry out equal opportunities monitoring;
  - Carry out and keep records of performance appraisals;
  - Where applicable carry out investigations and hold disciplinary and grievance meetings in compliance with the relevant policies;
  - Carry out general personnel administration: attendance records; medical reports and records; health and safety accident reports;
  - Keep records of any education and training that you have completed;

- Maintain internal staff telephone and email directories;
- Communicate with you via electronic methods including email and through newsletters;
- Create pass cards;
- To comply with our legal obligations regarding safer recruitment in Keeping Children Safe in Education.
- Receive and provide references from past and to future employers;
- To obtain appropriate professional advice and insurance;
- To monitor appropriate use of our IT systems in accordance with the Acceptable Use Policy.
- To respond to a request from you regarding your rights under data protection legislation.
- For management planning and forecasting.
- For statistical research and analysis.
- To keep recruitment records and track applicant progress.
- To make use of personal data in aggregate to provide insights into effective school improvement.

## 5. Data Retention Periods

We will keep your HR file until seven years after the termination of your employment. For details regarding retention periods for specific data such as records of disciplinary proceedings please refer to the Records Retention Schedule for your school.

## 6. Data Processors

We use third party data processors to provide us with a management information system, accounts software, cloud storage services, apps and software for use in the classroom and to facilitate the secure transfer of data between the school and central office. This use of data processors will only take place if is in compliance with the Data Protection Act 2018 and the UK GDPR .

Decisions on whether we contract with these third party processors are subject to a robust approval process and are based on a detailed assessment of the purpose for which the data processing is required, the level and sensitivity of data involved and the arrangements in place to store and handle the data. To be granted access to pupil level data, data processors must comply with strict terms and conditions covering the confidentiality and handling of data, security arrangements and retention and use of the data.

A full list of the data processors used by central office and your school can be found at Annex A. This list will be reviewed and updated on an annual basis.

## 7. Sharing Data with third parties (other data controllers)

We will not share your personal data with anyone unless you have asked us to do so or the law and our policies allow us to do so. A list of the data controllers that we share personal information with can be found at Annex B. This list will be reviewed and updated on an annual basis.

## 8. Your rights as data subject

Data protection legislation gives individuals certain rights which are detailed below. If you wish to exercise these rights please write to your Head Teacher or the Group Data Protection Officer.

### Right of access to personal data “subject access request”

You have the right to access the personal data that the school holds about you. Requests need to be made in writing. We take the security of personal data seriously so we may ask you for proof of identity to verify that you are entitled to the information requested.

### Right to withdraw consent

Where we have obtained your consent to specific processing activities you may withdraw this consent at any time.

### Right to rectification

You have the right to have the personal data that we hold about you rectified if it is inaccurate or incomplete. We will respond to such requests within one month.

### Right to erasure

You have the right to have personal data erased in certain specific circumstances. If you make such a request we will consider whether the right to erasure applies and give you a full and reasoned response.

### Right to restrict processing

In certain circumstances you have the right to request that we restrict the processing of your personal data. If you make such a request we will consider whether the right to restrict processing applies and give you a full and reasoned response.

For further information regarding these rights please refer to the Group’s rights of the data subject policy which is available on the Data Protection page on United Hub.

If you have any concerns regarding the processing of your personal data please contact the Data Protection Officer, , on 01832 864538 or [company.secretary@unitedlearning.org.uk](mailto:company.secretary@unitedlearning.org.uk). You can also talk to the Information Commissioners Office on 0303 123 1113 or <https://ico.org.uk/for-the-public/>

## Annex A

### Data processors used by United Learning

Data Processor	Type of information held
Bond	Legacy HR records
iTrent	HR records & Payroll records
Payrite	Legacy Payroll and pension information

PSF	Previous General Ledger (no new personal data is being added to this system)
Access	General Ledger
Isams	UCST schools management information software
Arbor	ULT schools' management information software
Networkx Applicant tracking system	On-line recruitment
Microsoft Office 365	File storage and productivity tools e.g. email and word processing
Microsoft Azure	United Curriculum, Hub, EIP and Datawarehouse Back up of on premise systems
Educare Online	Online Safeguarding training provider
Smartlog	Online Health & Safety training provider
Newsweaver / Populo	Newsletter software
Medigold	Occupational Health
Ipsos Mori	Staff survey
Perkbox	Employee benefits scheme
Hubspot	United Teaching
Edurio	Staff survey
Wonde	MIS data shared through Wonde to data processors specific to each school
Baracuda	Back up of Office365 data
Google	Managing Chromebooks
Freshworks	Service desk application
Southern Communications	Central Office hosted telephony solution
HCSS	Budgeting tool, holds employee data including salary and ID number.

## Annex B

### Data controllers with whom we share personal data

#### Payroll Information

We are required to share payroll data with HMRC under section 5 of The Income Tax (Pay As You Earn) Regulations 2003.

If you have requested that deductions are made from your gross pay for trade union subscriptions or employee benefits details of those deductions will be shared with the relevant organisation.

We are required by the Companies Act 2006 and Charities Act 2011 to have our accounts audited annually. As part of this process payroll data is shared with the external auditors. Our current auditors are Grant Thornton LLP.

#### School Inspections

Ofsted / ISI may have access to information about employees during school inspections.

#### Local authority (academies only)

We are required to share information about our workforce members with our local authority (LA) under section 5 of the Education (Supply of Information about the School Workforce) (England) Regulations 2007 and amendments.

#### Department for Education

We share personal data with the Department for Education (DfE) on a statutory basis. This data sharing underpins workforce policy monitoring, evaluation, and links to school funding / expenditure and the assessment educational attainment. We are required to share information about our schools' staff with the DfE under section 5 of the Education (Supply of Information about the School Workforce) (England) Regulations 2007 and amendments.

## Annex C

### Department for Education (DfE) Data collection requirements

The DfE collects and processes personal data relating to those employed by schools (including Multi Academy Trusts) and local authorities that work in state funded schools (including all maintained schools, all academies and free schools and all special schools including Pupil Referral Units and Alternative Provision). All state funded schools are required to make a census submission because it is a statutory return under sections 113 and 114 of the Education Act 2005

To find out more about the data collection requirements placed on us by the Department for Education including the data that we share with them, go to <https://www.gov.uk/education/data-collection-and-censuses-for-schools>.

The department may share information about school employees with third parties who promote the education or well-being of children or the effective deployment of school staff in England by:

- conducting research or analysis
- producing statistics
- providing information, advice or guidance

The department has robust processes in place to ensure that the confidentiality of personal data is maintained and there are stringent controls in place regarding access to it and its use. Decisions on whether DfE releases personal data to third parties are subject to a strict approval process and based on a detailed assessment of:

- who is requesting the data
- the purpose for which it is required
- the level and sensitivity of data requested; and
- the arrangements in place to securely store and handle the data

To be granted access to school workforce information, organisations must comply with its strict terms and conditions covering the confidentiality and handling of the data, security arrangements and retention and use of the data.

For more information about the department's data sharing process, please visit: <https://www.gov.uk/data-protection-how-we-collect-and-share-research-data>

To contact the department: <https://www.gov.uk/contact-dfe>